



STATE CONTROLLER'S DIVISION

## Oracle Hyperion Interactive Reporting Studio (v11.1.1.30) Installation Instructions

**Note:** The screenshots on the following pages are from a Windows XP installation. Your view may differ slightly depending on operating system.

*The Department of Administrative Services, State Controller's Division has purchased a statewide enterprise license for "Oracle Hyperion Interactive Reporting". This allows the state to upgrade all existing computer desktop Brio/Hyperion legacy applications as well as install an unlimited number of new Interactive Reporting Studio (IR Studio) software for State of Oregon employees, per Purchase Order No. 52740.*

### **Important Notes:**

1. **Agency Installations** - Installation is profile specific and must be installed while logged on as a User with "Administrative Rights". Please contact your agency IT staff for additional help.
  - A. **Optional instruction:** Once the installation is complete, you can update the settings on your computer to allow other staff to access the new 'Oracle Hyperion Interactive Reporting Studio' application, while using their log in, on your machine. Use the following instructions to complete this step:
    - i. View the C:\ drive folders and right-click on the Hyperion folder.
      1. Click on 'sharing and security'
      2. Click on 'share this folder '
      3. Click 'permissions'
      4. Click on the check box to 'allow full control'
      5. Click apply
2. **Additional Instructions** for accessing the Datamart are available on the DAS Datamart website: <http://oregon.gov/DAS/SCD/SARS/datamart.shtml>
3. **Legacy Brio/Hyperion Software Versions** – If you have legacy versions of Brio/Hyperion installed on your computer desktop, please uninstall these applications prior to installing IR Studio.
4. **Oracle Support** – DAS has purchased support for Oracle Hyperion Interactive Reporting for the entire State of Oregon. Oracle's support entitles users to patches and no-cost upgrades to future releases of the same product. Future information regarding patches and/or upgrades will be distributed through the Datamart-News list as well as posted to the DAS Datamart website.

## Oracle Hyperion Interactive Reporting Studio Installation:

### Download the Seven Installation Files

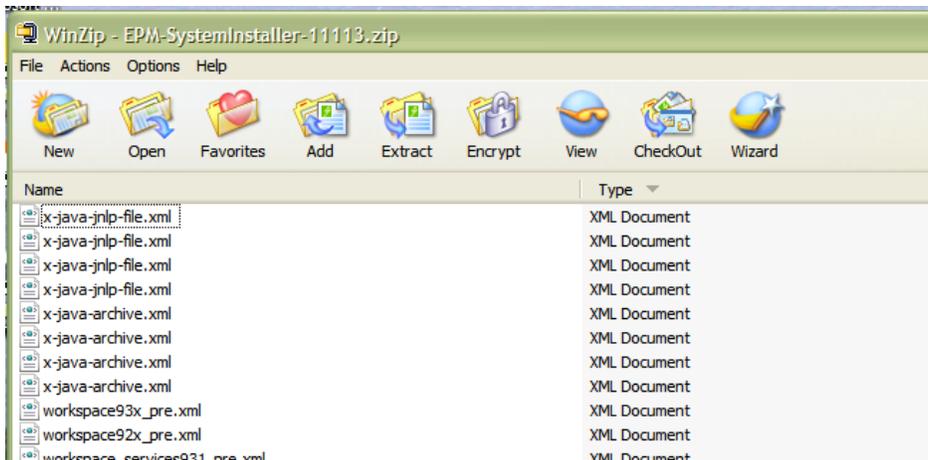
Create a temporary directory, such as d:\ver11temp.

Download and save all seven of the required files into the directory created above.

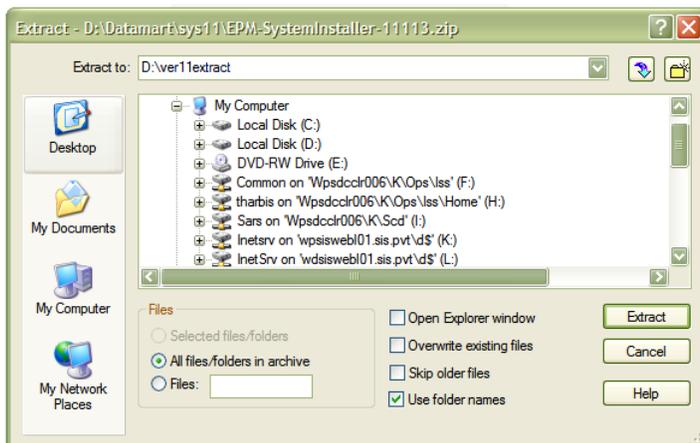
1. EPM-SystemInstaller-11113.zip
2. EPM-FoundationServices-11113-Part1.zip
3. EPM-FoundationServices-11113-Part2.zip
4. EPM-FoundationServices-11113-Part3.zip
5. EPM-FoundationServices-11113-Part4.zip
6. EPM-Architect-11113.zip
7. EPM-InteractiveReporting-11113.zip

### Extract the Installation Files

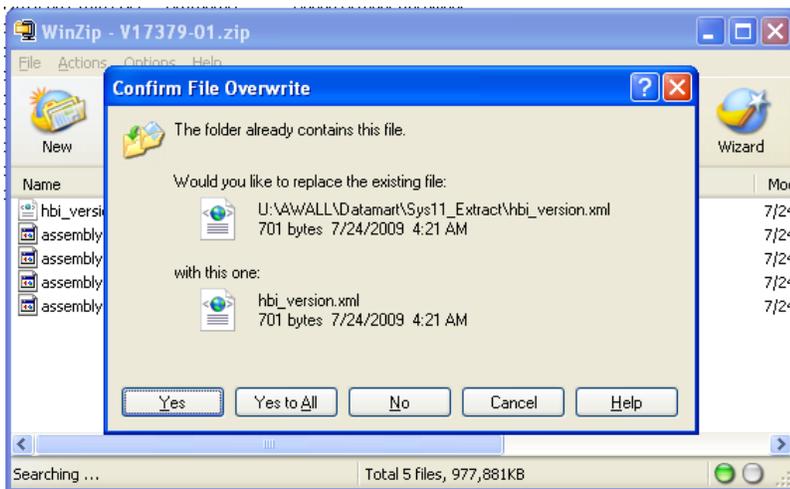
Using a program such as WinZip (Example: Right click on the zip file and select 'open with WinZip'), open each of the seven files and select extract.



Extract the files into "one" directory, such as d:\ver11extract\



While extracting the subsequent .zip files a prompt will appear saying 'The folder already contains this file'. Click 'Yes to All' to continue.



When all seven of the files have been extracted, you should have a directory listing that appears as below:

Name	Size	Type	Date Modified
assemblies		File Folder	3/18/2010 11:53 AM
help		File Folder	8/2/2010 2:21 PM
javadocs		File Folder	3/18/2010 11:44 AM
jre		File Folder	3/18/2010 11:42 AM
oui		File Folder	3/18/2010 11:42 AM
upgrade		File Folder	3/18/2010 11:46 AM
ADM_version.xml	1 KB	XML Document	7/24/2009 4:21 AM
CalcMgr_version.xml	1 KB	XML Document	7/24/2009 4:21 AM
common_components_version.xml	2 KB	XML Document	7/24/2009 4:21 AM
epma_version.xml	1 KB	XML Document	7/24/2009 4:21 AM
EssbaseJavaAPI_version.xml	1 KB	XML Document	7/24/2009 4:21 AM
EssbaseRTC_version.xml	1 KB	XML Document	7/24/2009 4:21 AM
hbi_version.xml	1 KB	XML Document	7/24/2009 4:21 AM
HSS_version.xml	1 KB	XML Document	7/24/2009 4:21 AM
installer_version.xml	1 KB	XML Document	7/24/2009 4:21 AM
InstallTool.cmd	1 KB	Windows NT Comm...	7/24/2009 4:39 AM
installTool.jar	4,733 KB	Executable Jar File	7/24/2009 4:40 AM
installTool.lang	1 KB	LANG File	7/24/2009 4:39 AM
InstallTool.properties	1 KB	PROPERTIES File	7/24/2009 4:39 AM
installTool.sh	3 KB	SH File	7/24/2009 4:39 AM
installTool-auto.cmd	1 KB	Windows NT Comm...	7/24/2009 4:40 AM
installTool-debug.cmd	1 KB	Windows NT Comm...	7/24/2009 4:40 AM
Planning_adm_version.xml	1 KB	XML Document	7/24/2009 4:21 AM
product_common_components_version.xml	2 KB	XML Document	7/24/2009 4:21 AM
setup.jar	9,395 KB	Executable Jar File	7/24/2009 4:40 AM
SVC_version.xml	1 KB	XML Document	7/24/2009 4:21 AM

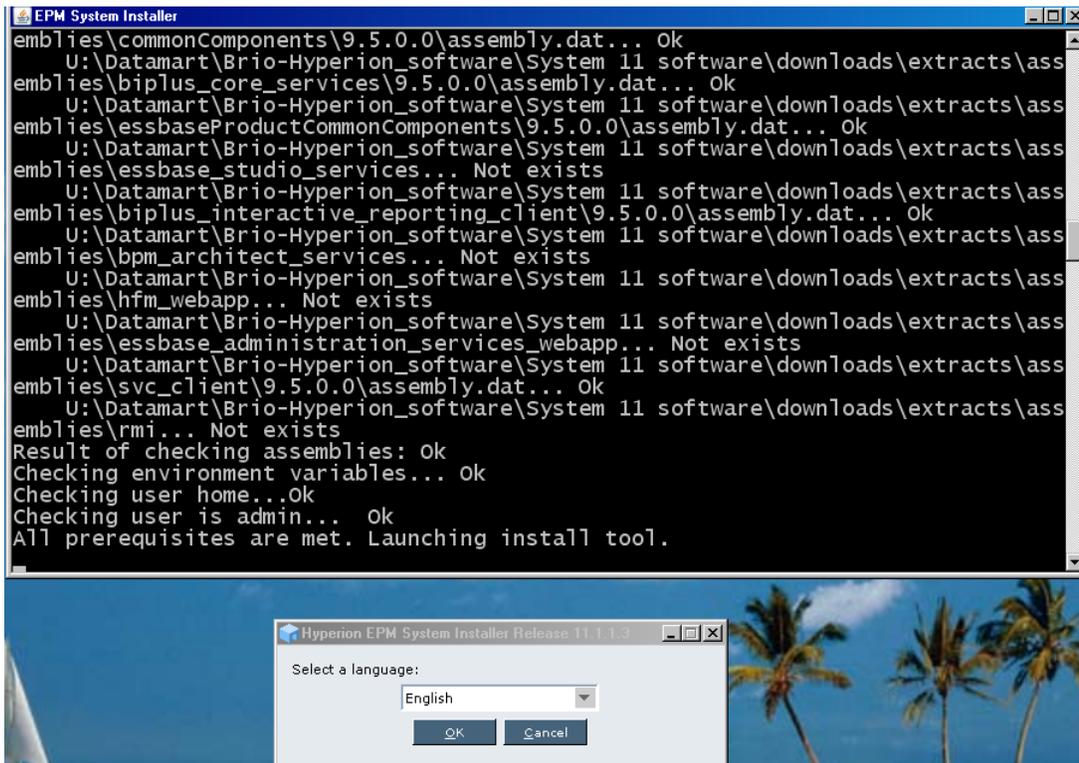
**Note:** Once the files have been extracted, you can delete the temporary directory containing the seven .zip files.

## Installation

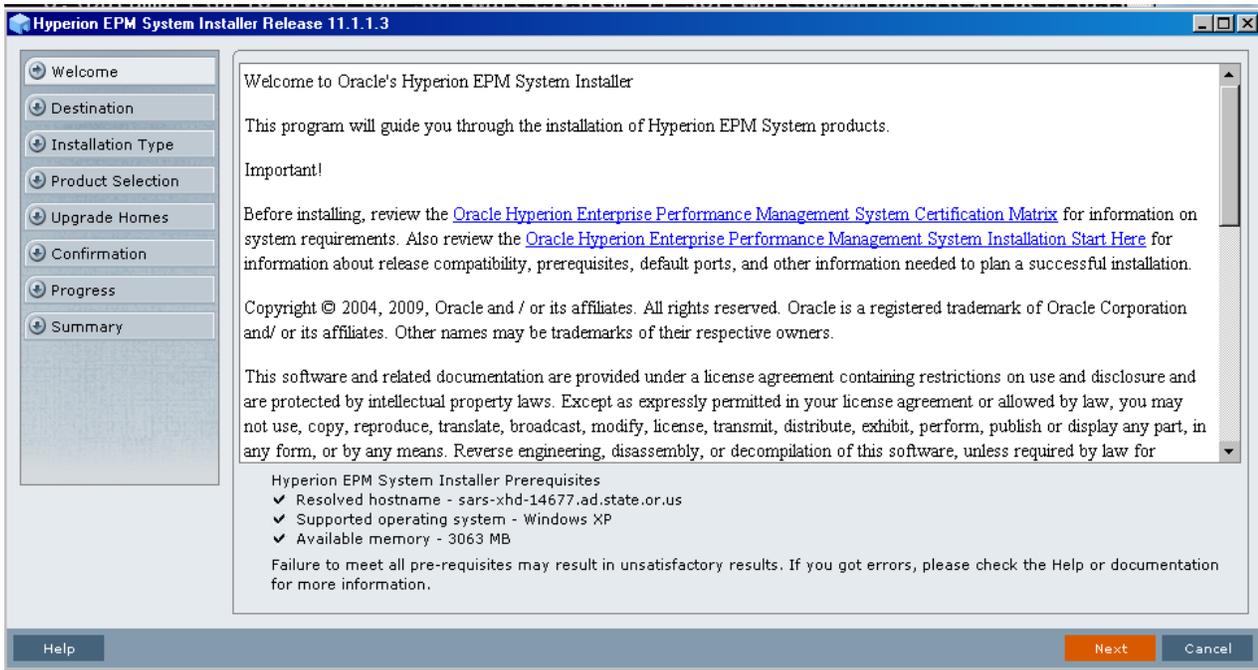
Log on to the workstation as a domain user with local administrator rights.

The installation requires a minimum of 4GB of free hard disk space.

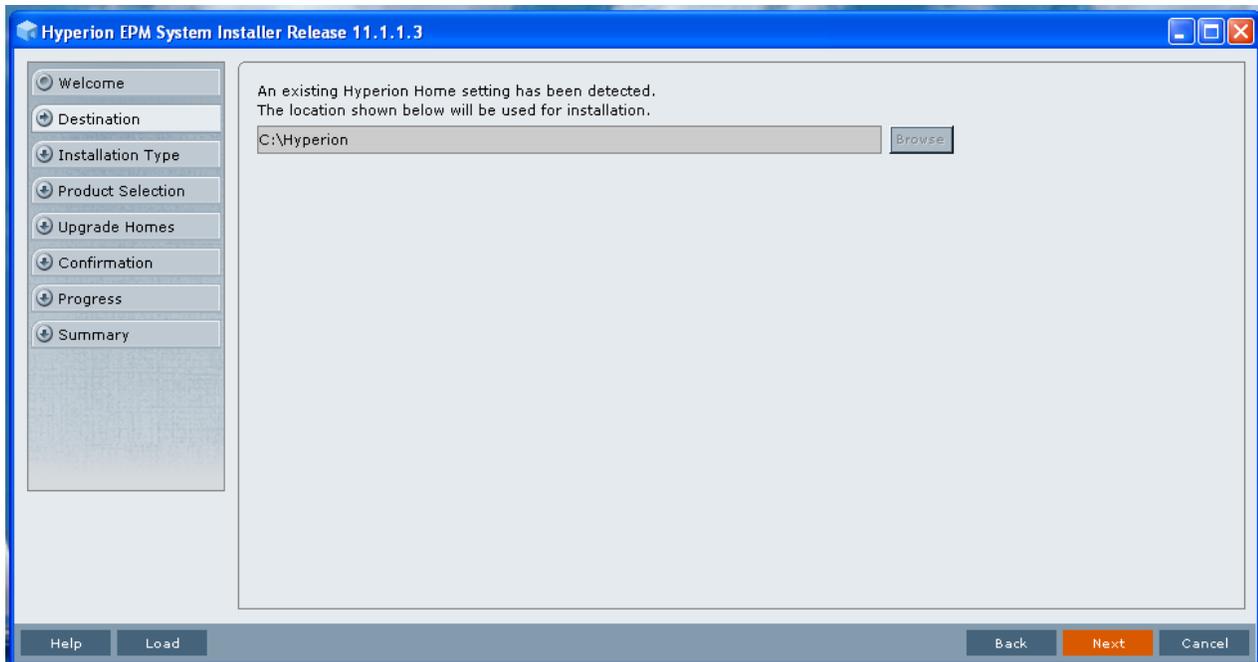
Run: "InstallTool.cmd" from within the 'extract' directory. A "CMD GUI" will appear and validate the current system and its ability to run this version of Hyperion.



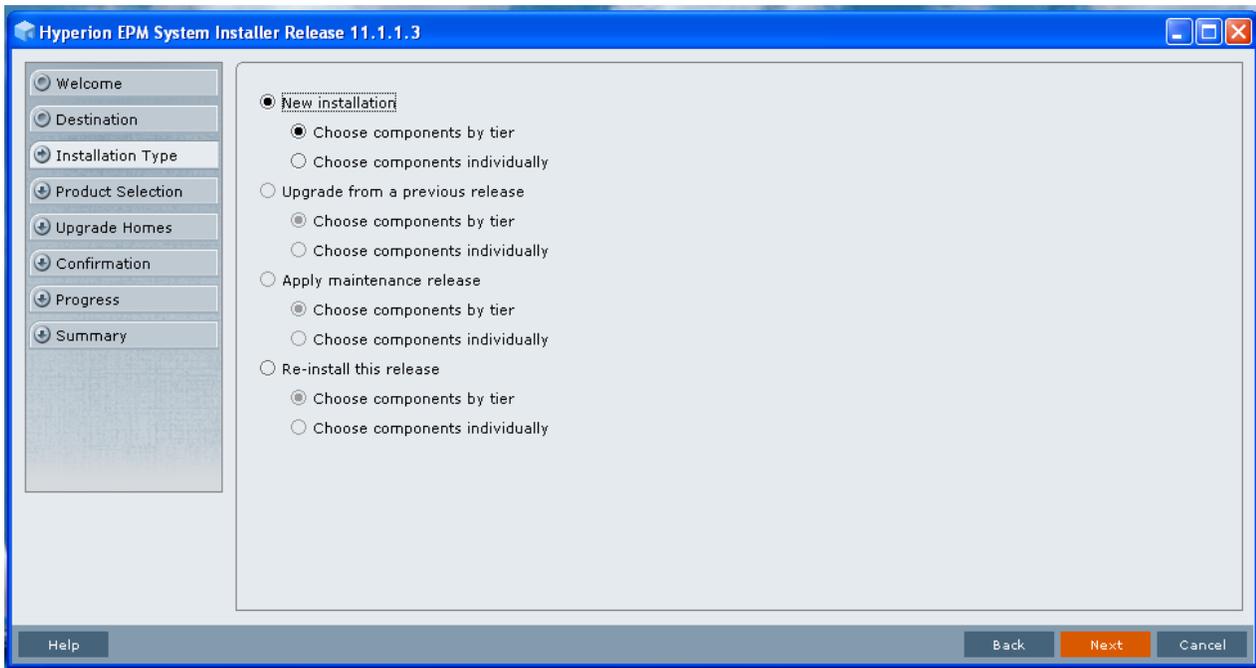
Once the above is executed and all prerequisites are met, continue by 'selecting a language'.



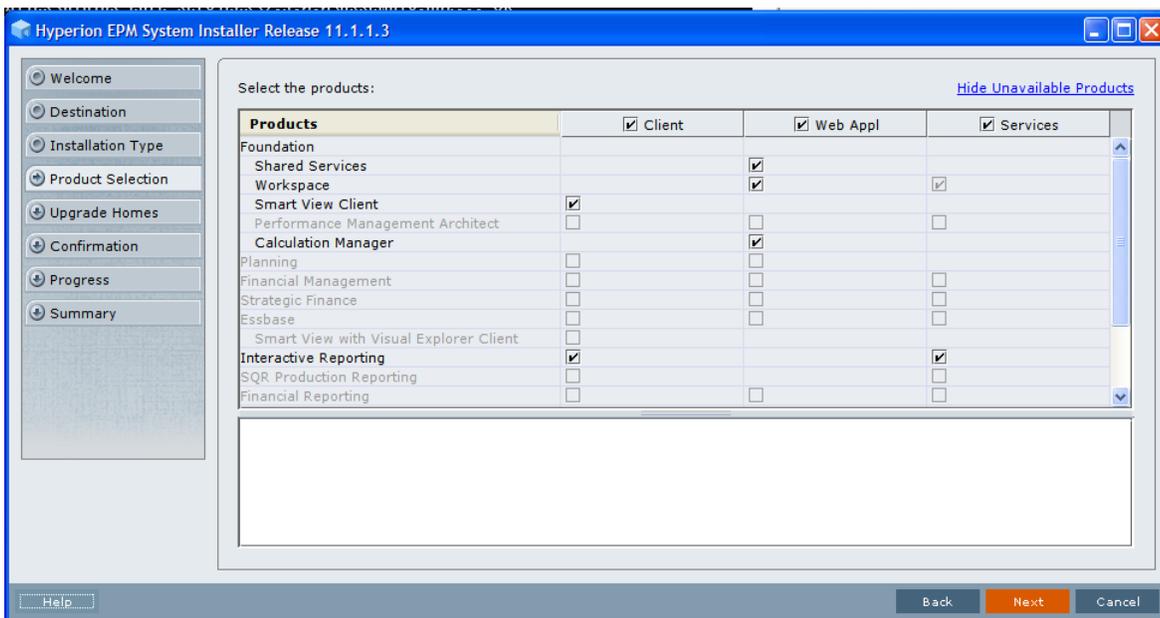
Click 'Next'



Click 'Next'

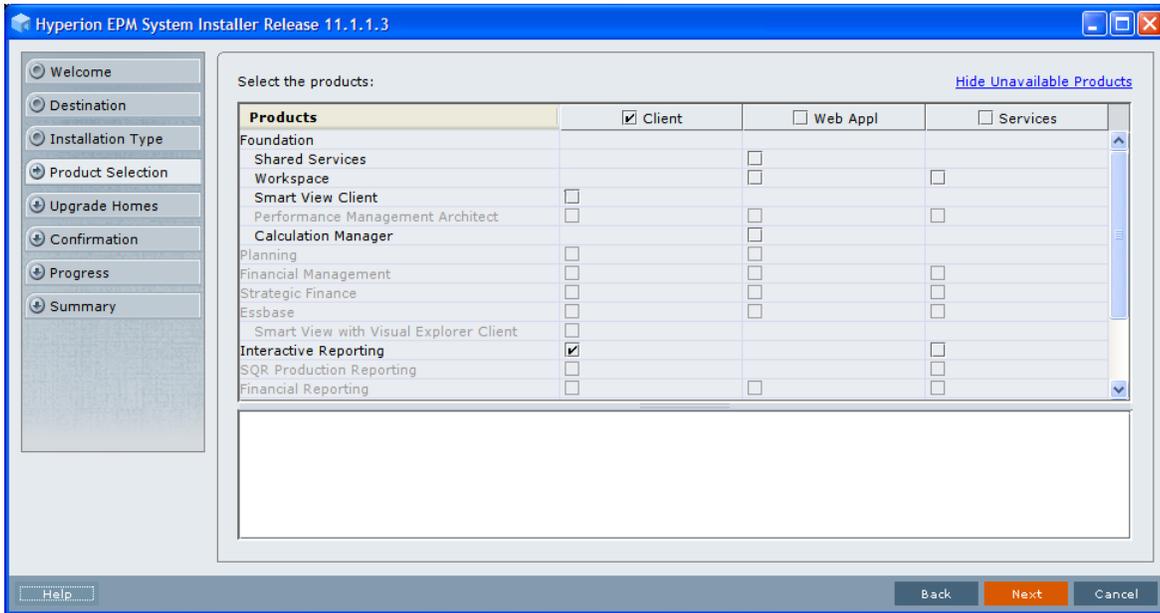


Select 'New installation' and 'Choose components by tier'. Click 'Next' to continue.

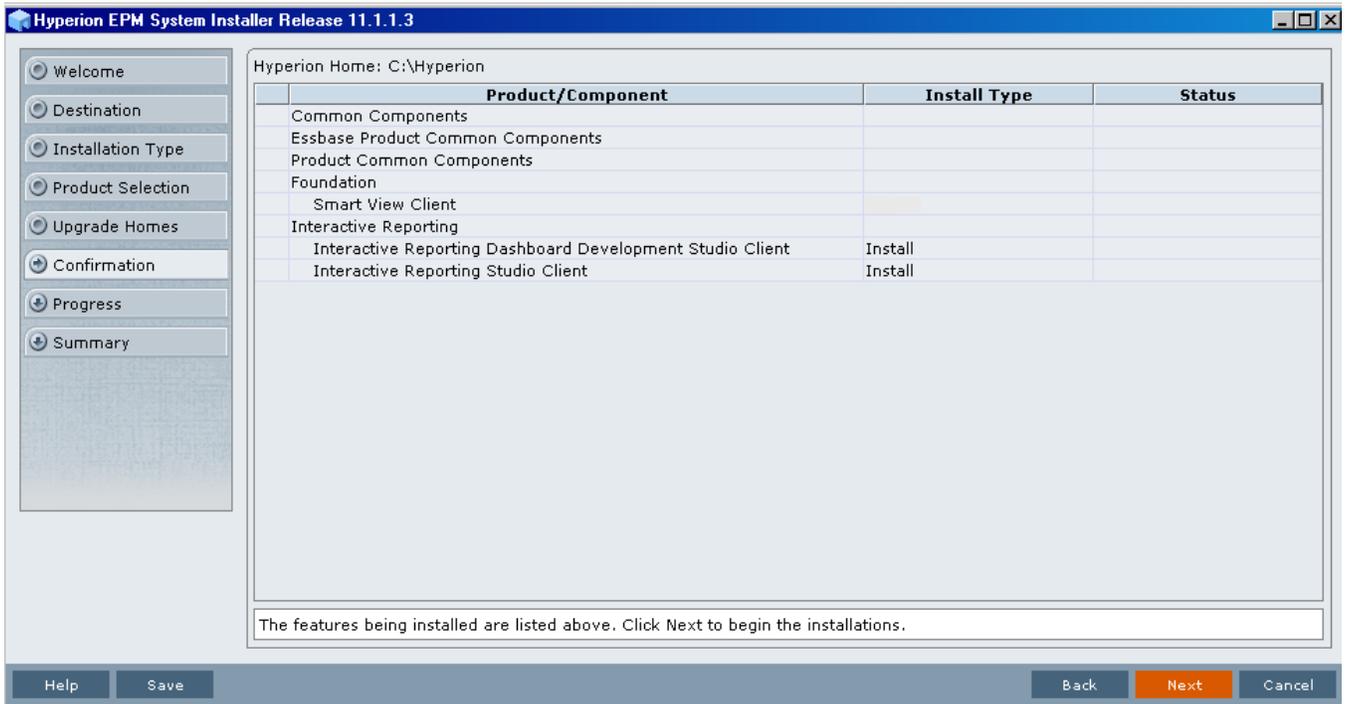


Within the 'Client' column, check only the 'Interactive Reporting' row.  
 Uncheck 'Web Appl' and 'Services' columns.  
 Uncheck 'Smart View Client' row.

Please, verify the screen looks like the following.



Click 'Next' to continue.

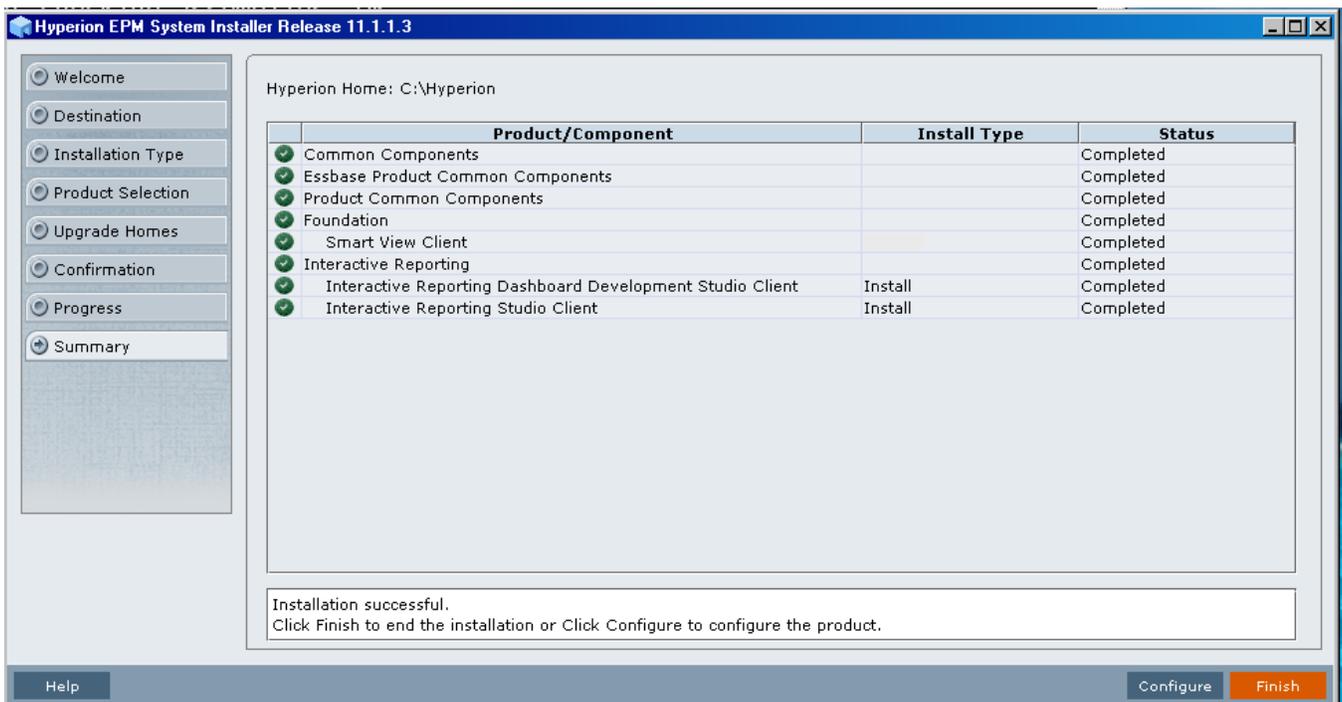


Click 'Next' for the installation to begin.

**Windows XP users:** NOTE: Depending on service pack level, pre-existing installed software and/or versions, you may receive the following:



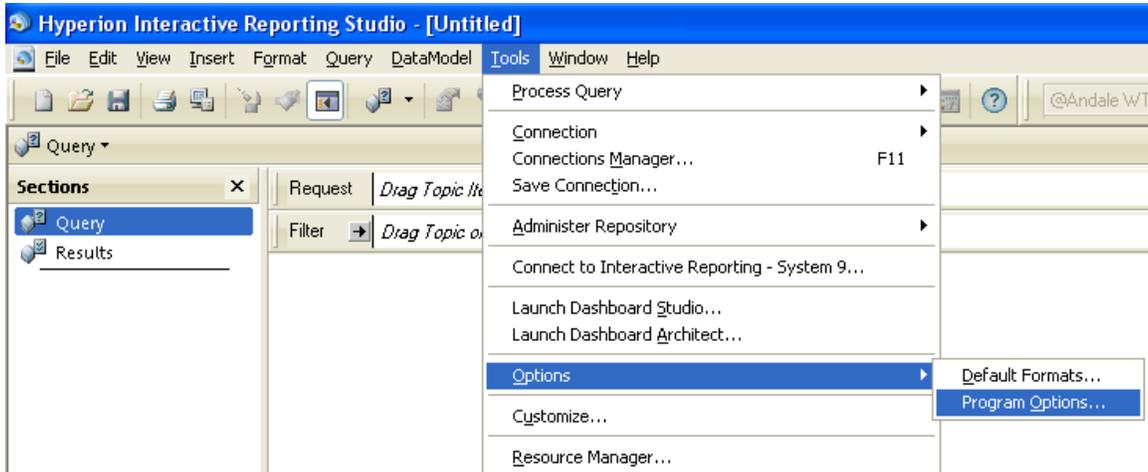
Insert the Windows XP Professional Service Pack 3 CD. If not available, you may press cancel to continue with the installation without restoring the original versions of these files. We have tested both options without noting any differences in the final outcome.



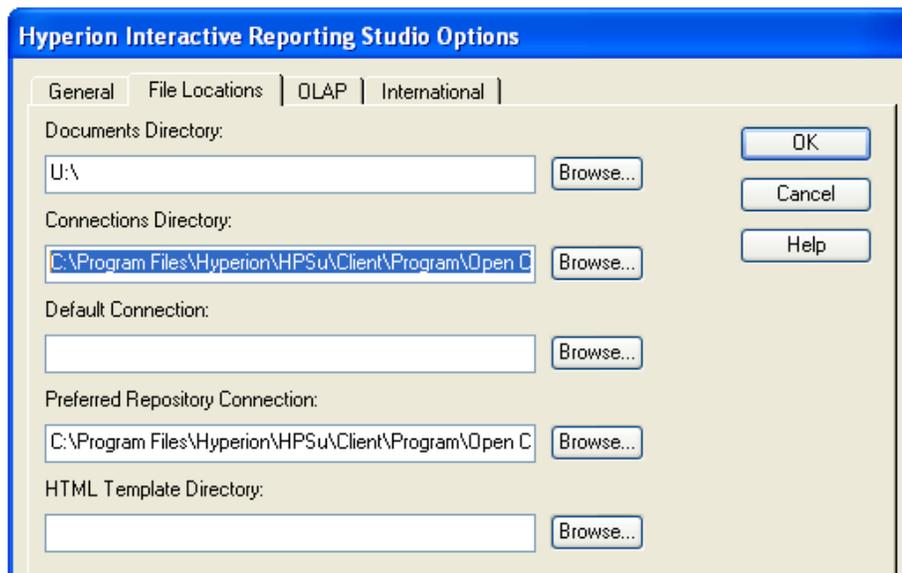
Select 'Finish' when Installation is successfully complete.

## Additional Notes

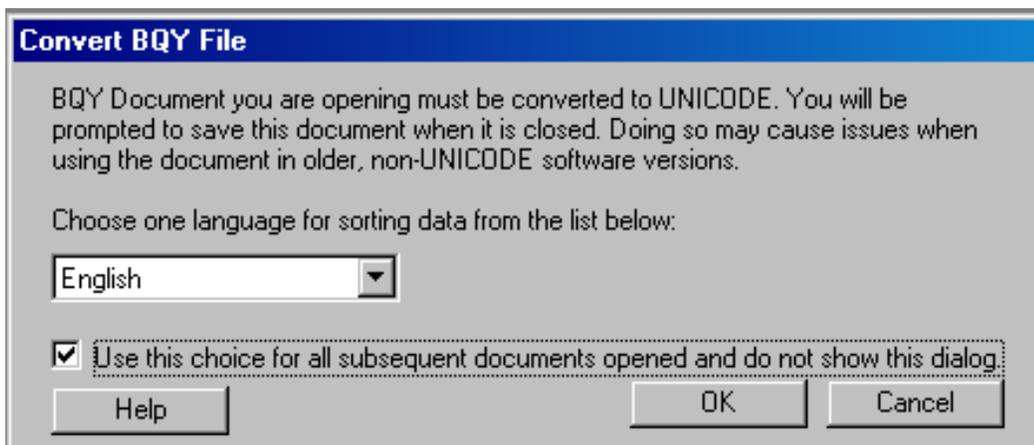
Optional desktop shortcut instructions: Once installation is complete, you can create a desktop shortcut for the Oracle Hyperion Interactive Reporting Studio software. Follow the path shown here (Start Menu, Programs, Oracle EPM System, Reporting and Analysis, Interactive Reporting, and Studio). In this instance, 'Studio' is the title for the newly installed software. Right click on 'Studio', select 'Send To' and 'Desktop (create shortcut)'.



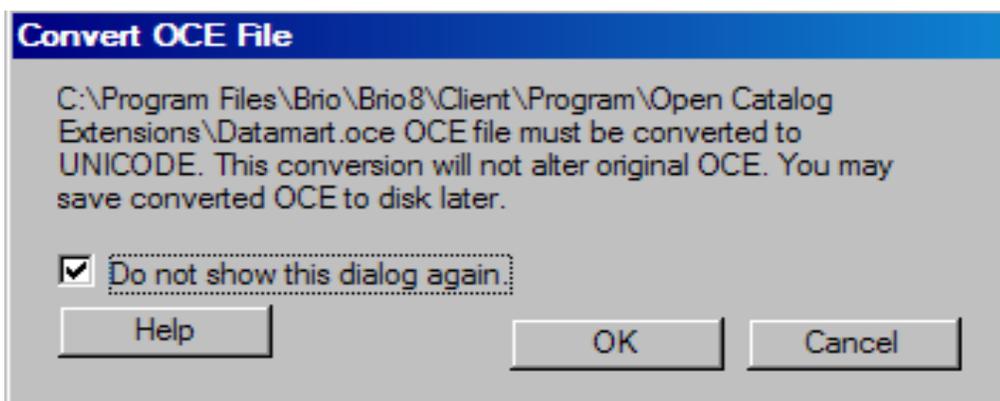
When initially opening the new application, go to 'Tools', 'Options' and 'Program Options' to select the proper File Locations.



Update the 'Connections Directory' to point to your OCE directory. Also, update the 'Documents Directory' to point to your shared directory.



When using Oracle Hyperion Interactive Reporting Studio and initially opening a legacy version '.BQY' file you will receive the above prompt. Check 'Use this choice for all subsequent documents opened and do not show this dialog' and click 'OK'. This will allow the application to properly run legacy BQY files. To date, converting your BQY has not caused issues when using legacy versions of Brio/Hyperion.



When using Oracle Hyperion Interactive Reporting Studio and initially opening a legacy version 'OCE' you will receive the above prompt. Check 'Do not show this dialog again.' and click 'OK'. This will allow the application to properly run legacy OCE. To date, converting your OCE has not caused issues when using legacy versions of Brio/Hyperion.

### Additional Datamart Links/Information

1. ***Datamart User Maintenance Site*** - Go here to change your password, request your account be reset, view your current query connections or stop a query.  
**<https://datamart.sdc.state.or.us/cgi-bin/login>**